

# CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**Glencar Investments XXVII Designated Activity Company  
(the "Issuer")**

**5 October 2022**

## **Amendments to Final Principal Repayment Date and Material Contracts and Redemptions of Securities**

On 2 July 2019, 14 January 2020, 10 May 2022 and 24 June 2021, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the up to £148,000,000 A1 Cleared Notes due 2028 (the "**A1 Cleared Notes**"), the up to £23,000,000 M1 Cleared Notes due 2028 (the "**M1 Cleared Notes**"), the up to £150,000,000 Class B1 VFNs due 2028 (the "**Class B1 VFNs**") and the up to £25,000,000 Class B2 VFNs due 2028 (the "**Class B2 VFNs**").

The Issuer now announces that on 15 August 2022, the Issuer entered into an amendment deed (the "**Amendment Deed**") to amend the Incorporated Terms Memorandum, the Senior VFN Facility Agreement and the Security Trust Deed and Cash Management Agreement, to reflect certain commercial changes to the transaction documents, all as further set out in the Amendment Deed.

The Issuer further announces on 15 August 2022 it made a payment on the M1 Cleared Notes, and upon such payment, the M1 Cleared Notes were redeemed in full and cancelled.

The Issuer further announces on 15 August 2022 it made a payment of £147,900,000 on the A1 Cleared Notes, and upon such payment those applicable A1 Cleared Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, £100,000 of the A1 Cleared Notes remained outstanding at that date.

The Issuer announces that pursuant to the Amendment Deed, the Final Principal Payment Date of the A1 Cleared Notes, the Class B1 VFNs and the Class B2 VFNs was amended to the Payment Date falling in August 2024.

Further details relating to the foregoing are set out in a supplementary listing document dated the date hereof (the "**Supplementary Listing Document**"). A copy of the Supplementary Listing Document may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice, at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

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